

Class Calendar Release Notes

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This upgrade is all about improving access to information that's already in the database, in particular, information about customers:

Customer List / by Completed Course

In the 'customers' view, you can now select a list of customers based on the course each customer has completed. To appear on the list, the customer must have been booked on a class of the given course type, and that class must have taken place in the past.

Customer List / Registered Today

In the 'customers' view, you can now select a list of customers that registered with the school today. This button replaces the 'order by date' selector, which was the previous way of finding the most recently registered customers.

Customer List / Show Orders

For each customer record in the customer list view, there is now a 'show orders' button. Clicking on the button returns a list of all the orders placed by that customer.

Diary Detail / Act for Customer

The 'act for customer' button - which is present for each customer record in the customer list view - is now also available on the school diary / show customers list.

Orders / Customer Information on Email

The confirmation email sent out with each order now includes clearer information on the customer: name, email address, and phone number(s). The information is placed at the top of the order, to make it easier for the school to contact the customer.

Orders / Printable Receipt

The order confirmation page - shown to the customer when the order is completed, and available to the school administrator in the 'orders' view - now has a link to a 'printable receipt'. Clicking on the printer icon opens a new browser window, which contains a printer-friendly version of the order information.

Select Class / Places Available

When making a booking, customers - particularly those making a booking for several people - need to know at the earliest possible stage how many places are available on a particular date. Previously, the customer had to reach the 'shopping cart' stage in the booking process before finding out how many places were available. Now, the information is available one stage earlier, on the 'select class' page.

In future, we intend to place this information on the calendar itself (though this will mean a change to each school's style sheet, so this can't be done quickly).